Debtors.

ELECTRONICALLY FILED

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re:

ENRON CORP., et. al.,

District Court Case No. 05-CV-2710 (RCC)

ENRON POWER MARKETING, INC.

Plaintiff- Appellee,

- against –

Bankruptcy Court Case No. 01-16034 (AJG) Chapter 11 Jointly Administered

Adv. Proc. No. 03-2064 (AJG)

PUBLIC UTILITY DISTRICT NO. 1 OF SNOHOMISH COUNTY,

Defendant-Appellant.

CORPORATE DISCLOSURE STATEMENT FOR ENRON POWER MARKETING, INC.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Enron Power Marketing, Inc. ("EPMI") hereby submits that EPMI is a wholly-owned subsidiary of Enron North America. Enron North America's parent company is Enron Corp., which is a publicly-held company.

Dated: New York, New York May 6, 2005

WEIL GOTSHAL & MANGES LLP

By: /s/ Jonathan D. Polkes
Jonathan D. Polkes (JDP 4265)

767 Fifth Avenue New York, NY 10153 (212) 310-8000

CADWALADER, WICKERSHAM & TAFT LLP

By: /s/ Israel Dahan Israel Dahan (ID 6148)

One World Financial Center New York, NY 10281 (212) 504-6000

Mark C. Ellenberg (ME 6927)

1201 F Street, N.W. Suite 1100 Washington, DC 20004 (202) 862-2200

Attorneys for Plaintiff-Appellee